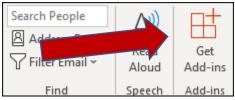
# FindTime add-in

## **Advantages:**

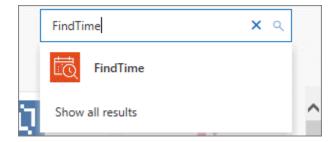
- -send multiple options for meeting times
- -invite people outside of SD22
- -recipients don't need to have the add-in to vote on meeting times
- -can schedule a meeting automagically if all invitees agree on the same time/day

#### How to install FindTime

- 1. Open Outlook.
- 2. Go to **Home > Get Add-ins**.



3. Search for the **FindTime** add-in.



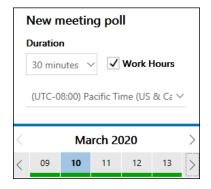
- 4. Select Add.
- 5. You will now see the **FindTime Reply with Meeting Poll** in the **Home** tab and when you create a New Email, you will see:





# Scheduling a meeting with FindTime

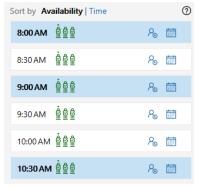
- 1. Create a new email.
- 2. List people required for the meeting in **To** and optional participants in **Cc**. Entering participants in the Cc will treat them as optional and will not wait for their response before scheduling the meeting.
- 3. Select New Meeting Poll.
- 4. Select the meeting settings:



**Duration**: Select a duration from the list. Select 8 hours for a full-day meeting.

Select **Custom** in the time dropdown menu to set your own duration.

5. Click on days of the calendar and times you would like people to vote on – they turn blue when chosen.

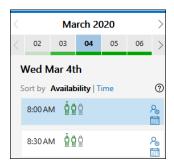


The people icons show whether meeting participants are required or optional, and their availability *if they use their Outlook calendar* as a scheduler.

**Underlined**: Required **Green**: Available **Yellow**: May be busy

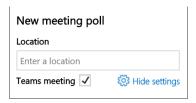
Red: Busy Gray: Unknown

6. Select a few suitable meeting times. (The time box changes to blue when selected.) You can select a maximum of 20 times.



- 7. Select **Next**.
- 8. Enter the meeting location.

\*Online meetings are enabled by default. When **Online Meeting** is selected, FindTime will schedule a Microsoft Teams meeting within the email.



9. Select **Poll settings** and toggle the **ON/OFF** options.



- **Notify me about poll updates**: You'll receive an email each time an attendee votes. The message includes the current poll status and an option to schedule.
- Schedule when attendees reach consensus: A calendar event is automatically scheduled if all required attendees have voted in favor of a specific time option. If multiple options are available, the earliest option will be scheduled.
- **Hold selected times on my calendar:** A tentative event is placed on your calendar for each time option you propose. All holds are removed when a poll is scheduled or canceled.

**Note:** You can still delete selected meeting times at this point by selecting **X** in the **Selected times** list.

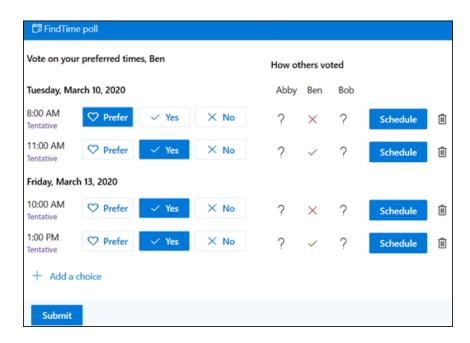
- 10. Select **Add to email**.
- 11. FindTime inserts the suggested meeting times into your email. Select **Edit poll** to change the meeting settings, if necessary.

Note: If you make changes and reinsert the meeting times, you need to manually delete the original invite.

- 12. Select **Send** to send the meeting invites and start the voting process.
- 13. You will receive a direct link to the voting page for your meeting.

## How to respond to FindTime Polls

- 1. Open the voting page:
- Attendees: Select Select options in the FindTime invite email you received.
- Organizers: Select the direct link to the voting page you received when you sent the invite email or login at <a href="https://findtime.microsoft.com/">https://findtime.microsoft.com/</a> and navigate to the relevant voting page.
- 2. Sign in and select your name or the name of the person you are voting for.
- 3. Vote for each suggested time by selecting the appropriate availability options:
- Prefer: Your preferred meeting time.
- Yes: You are available.
- No: You are unavailable.



- 4. You can select **Add a choice** to propose a new time, if necessary.
- 5. Select Submit.
- \*\*If you need to make changes to your meeting poll after you have sent the invitation, access it here: https://outlook.office365.com/findtime/dashboard

Information for this tech tip has been adapted from: <a href="https://support.microsoft.com/en-us/office/findtime-articles-ec8304aa-e2a2-4cca-ae4c-5d4d0b4b7dc5">https://support.microsoft.com/en-us/office/findtime-articles-ec8304aa-e2a2-4cca-ae4c-5d4d0b4b7dc5</a>